



COMMUNITY
WAREHOUSE

YOUR LOCAL FURNITURE BANK

LEGACY CIRCLE

Community Warehouse's Legacy Circle: Provide Stability for the Future

Furnishing homes since 2001



For more than two decades, Community Warehouse has provided furniture and home goods to our neighbors overcoming adversity in the greater Portland metro area.

We are the only nonprofit furniture bank serving the region, and demand for our services is high.

Making a planned gift to Community Warehouse in any amount is a personal and powerful way to continue this important work.

Legacy gifts make a meaningful impact on creating comfortable, stable homes for families in the Portland area. With your future gift, Community Warehouse can continue to improve services and redistribute quality home goods where they are needed most.



Questions about legacy giving?

Contact Kalei Augustine, Donor Engagement Officer
kalei@communitywarehouse.org | (971) 347-3802
communitywarehouse.org/legacy-giving



Community Warehouse's Planned Giving Program

What is a planned gift and why is it important to Community Warehouse?

A planned or legacy gift is a donation that is designated for an organization at a future date, often through a will or trust. It is one of the most effective and meaningful ways you can provide for Community Warehouse's future.

How can I make a planned gift for Community Warehouse?

You may leave a stated dollar amount, a percentage of your residual estate (what remains after debts, expenses, taxes, and bequests have been paid), or a special asset, such as shares of marketable securities.

What's the financial benefit of making such a gift?

Your distribution is fully deductible for federal estate tax purposes, and there is no limit on the deduction your estate can claim. In addition, the gift is usually exempt from state inheritance taxes.

Who can help me create a will/trust or advise me on options?

You can find resources and do-it yourself tools online, or speak with an estate planning attorney to discover which option is best for you.



Why do I need an estate plan, will, or trust?

By creating an estate plan in writing with clear directions for care of your loved ones and distribution of your assets, you can prevent interference and save others additional heartache after your passing.

Can I name Community Warehouse as a beneficiary on my retirement account?

Yes, Community Warehouse could be named as your “successor beneficiary” in your Donor Advised Fund, IRA, Investment Account, or life insurance policy. In this case, you don’t need to change your will or trust. You would add:

*Oregon Community Warehouse, Inc.
3969 NE MLK JR Blvd, Portland, OR 97212
Tax ID # 93-1310852*

How can I make a gift directly from my IRA?

Called a qualified distribution (QCD), once you turn 73, this can qualify towards your required minimum distribution. At age 70 1/2 or older, you may donate up to \$100,000 per tax year.



Can I leave my home furnishings to Community Warehouse?

Yes! While we do not provide estate sale services, we will happily accept dignity-condition items. Please notify your family to contact us when they are ready to donate your furniture on your behalf.

Have you named Community Warehouse in your will or trust, or arranged another type of planned gift? **Let us know so we can celebrate you as part of our Legacy Circle!** Members receive annual updates, invitations to special events, and other perks.

